**CREDIT APPLICATION**

**DUE 12 PM (NOON) ON March 29, 2024**

The Public Utilities Commission of Ohio (“PUCO” or “Commission”) issued an Opinion and Order in Case No. 16-247-EL-UNC regarding the implementation of Sections 4928.54 and 4928.544 of the Revised Code on March 2, 2016 (“PIPP Order”). The Commission in its PIPP Order requires AEP Ohio to issue a request for proposals (“RFP”) to be held on an annual basis to select suppliers to serve the load of PIPP customers.

The Credit Application requires the bidder to provide credit information and submit to a creditworthiness evaluation under the terms of the PIPP Agreement. Before completing the Credit Application, please review the PIPP Rules and the PIPP Agreement so that you understand the conditions under which the auction will be conducted. Terms not explicitly defined in the Credit Application are defined in the PIPP Rules, or the PIPP Agreement. These documents are posted to the PIPP RFP page of the CBP website, [www.AEPOhioCBP.com](https://aepohiocbp.com/), as they become available.

This Credit Application is a required part of the Qualification Materials and Proposal for the bidder to be qualified and for the bidder to be able to continue in the proposal submission process. The exclusive method for the bidder to submit the Credit Application is by completing the form below and submitting it with all supporting documents via email to [PIPP-RFP@nera.com](mailto:PIPP-RFP@nera.com). No late Credit Applications will be accepted under any circumstances.

The Auction Manager and AEP Ohio will endeavor, using commercially diligent efforts, to notify bidders of any deficiencies in their Qualification Materials, including this Credit Application, no later than twenty-four hours before the Cure Deficiency Deadline for Qualifications. If such notification is provided to you, you must respond by the Cure Deficiency Deadline for Qualifications for the bidder to be qualified and for the bidder to be able to continue in the proposal submission process.

*Name of Bidder*

**CREDIT APPLICATION**

## 1.1 Financial and Credit Information

*First Item***:** Name of Entity on Whose Financial Standing the Bidder is Relying (the “Entity”)

**For purposes of a creditworthiness evaluation, the bidder must clearly select whether the bidder is relying on its own financial standing or relying on the financial standing of a Guarantor.** A Guarantor must be incorporated or otherwise formed under the laws of a state of the United States.

***Is the bidder relying on the financial standing of a Guarantor?***

**Yes  No**

**If YES, the Entity is the Guarantor, and you must provide all information required by this item.**

**If NO, the Entity is the bidder, and you may proceed directly to the second item in this section.**

*Name of Guarantor*

|  |
| --- |
|  |

*Legal Name of Guarantor (if different from above)*

|  |
| --- |
|  |

*Place of Incorporation, if applicable Federal Tax I.D. D&B DUNS #*

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | |  | | |  | | |  |  | | |
| *Please state whether Guarantor is corporation, partnership, etc.* | |  | | *Years in Business* | | |  |  | | | |
|  | |  | |  | | | | | |

The person designated below is a representative of the Guarantor.

*Given Name(s) Last Name*

|  |  |  |
| --- | --- | --- |
|  |  |  |

*Title*

|  |
| --- |
|  |

*Street Address*

|  |
| --- |
|  |

|  |
| --- |
|  |

*City State Zip Code*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |

*Telephone No. Fax No. or Email Address*

|  |  |  |
| --- | --- | --- |
|  |  |  |

The legal representative in Ohio is authorized to accept service of process on behalf of the Guarantor. The legal representative may be legal counsel or a representative agent. The legal representative must have an address in Ohio. **Please provide information regarding the Guarantor’s legal representative below.**

*Given Name(s) Last Name*

|  |  |  |
| --- | --- | --- |
|  |  |  |

*Title*

|  |
| --- |
|  |

*Company Name*

|  |
| --- |
|  |

*Street Address*

|  |
| --- |
|  |
|  |

*City State Zip Code*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  |  |  |  |  |

*Telephone No. Fax No. or Email Address*

|  |  |  |
| --- | --- | --- |
|  |  |  |

*Second Item*: Financial Information

**Please provide the requested information as separate attachments in your email to** [**PIPP-RFP@nera.com**](mailto:PIPP-RFP@nera.com)**.**

**Please provide the following information for the Entity on whose financial standing you are relying (the bidder or the Guarantor):**

1. The Entity’s most recent SEC Form 10-K; if unavailable, please provide the most recent audited annual financial information (including a balance sheet, income statement, and cash flow statement).
2. The Entity’s most recent SEC Form 10-Q; if unavailable, please provide the most recent audited quarterly financial information (including a balance sheet, income statement, and cash flow statement); if both an SEC Form 10-Q and audited quarterly financial information are unavailable, please provide the most recent quarterly or monthly financial data accompanied by an attestation by the Entity’s Chief Financial Officer that the information submitted is true, correct and a fair representation of the Entity’s financial condition.
3. The following financial information for the Entity along with page references to the relevant financial filings submitted;

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Amount ($) | Financial Document Page Number | Financial Document Source | Date of Financial Document Source |
| Goodwill |  |  |  |  |
| Shareholders’ Equity |  |  |  |  |
| Net Intangible Assets |  |  |  |  |

**If the bidder is relying on its own financial standing, and if financial information is unavailable for the bidder, the bidder must clearly state this fact in the box below.**

|  |
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|  |

*Third Item*:Credit Ratings

**Please provide all available ratings from S&P Global Ratings (“S&P”), Moody’s Investors Service, Inc. (“Moody’s”), and Fitch Ratings (“Fitch”) for the Entity on whose financial standing you are relying (the bidder or the Guarantor).**

1. ***Is the Entity rated by S&P?***

**Yes  No**

**If YES, please provide the senior unsecured debt rating or, if unavailable, the corporate or issuer rating:**

* The Entity’s rating:

1. ***Is the Entity rated by Moody’s?***

**Yes  No**

**If YES, please provide the senior unsecured debt rating or, if unavailable, the corporate or issuer rating:**

* The Entity’s rating:

1. ***Is the Entity rated by Fitch?***

**Yes  No**

**If YES, please provide the senior unsecured debt rating or, if unavailable, the corporate or issuer rating:**

* The Entity’s rating:

***End of Credit Application***